

Ref. No. UV 009/2012  
Registration No. 0107537001030

23<sup>rd</sup> March 2012

To The Shareholders

**RE: Annual General Meeting of Shareholders No. 33/2012 and Appointment of Proxy**

Univentures Public Company Limited has scheduled the Annual General Meeting of Shareholders No. 33/2012 at Victor Rooms II-III, Victor Club, 8<sup>th</sup> floor, Park Ventures Ecoplex No. 57 Wireless Road, Lumpini, Patumwan, Bangkok 10330, on Thursday 26<sup>th</sup> April 2012 at 14:00 hours for considering various agenda items, per details as shown in the Notice of the 33<sup>rd</sup> Annual General Meeting of Shareholders.

We, therefore, would like to invite all shareholders to participate in the meeting, as scheduled. In case you are unable to attend the meeting, you may appoint any of the following persons as your proxy to attend the meeting and vote for you :

- |   |  |   |              |
|---|--|---|--------------|
| 1 | Miss Potjaneer Thanavaranit  | Chairman of the Board / Member of Audit Committee | age 65 years |
|   | Residing at No. 178/1 Soi Phaholyothin 30, Khwaeng Chandrakasem, Khet Chatuchak, Bangkok 10900 |   |              |
| 2 | Mr. Norarat Limnararat   | Independent Director / Member of Audit Committee  | age 53 years |
|   | and Nominating Committee /President  |   |              |
|   | Residing at No. 95/15 Soi Areesampan 1, Khwaeng Samsennai, Khet Phayathai, Bangkok 10400       |   |              |

None of them are stakeholders in any items of the meeting agenda, except for the agenda concerning consideration of Director's remuneration.

The Company hereby encloses Proxy Form B, which clearly specifies certain items and authority to be delegated to the Proxy. Please fill out the box in front of the name of the person you wish to appoint as your proxy to attend the meeting and vote on your behalf, and sign your name in the proxy form. When granting a proxy, you may express your voting intentions in each agenda item, by identifying your approval, disapproval or abstention in the proxy form for your proxy to vote in accordance with your intentions. These include Proxy Form A, a general and simple proxy form, and Proxy Form C, applicable to foreign shareholders, with appointment of a custodian in Thailand. Both are posted on the Company's website, [www.univentures.co.th](http://www.univentures.co.th), for further use of shareholders as deemed appropriate. If you grant proxy status to any of the foregoing directors of the Company to attend the meeting and vote on your behalf, please use the enclosed return envelope and return your completed proxy form in advance of the scheduled meeting date, so that it reaches the Company for orderly preparation prior to the meeting.

Yours sincerely,



Mrs. Ornruedi Na-Ranong  
President

**Please bring this document to the registration desk on the meeting date**