



No. UV 053/2012
The Registration no. 0107537001030

October 2, 2012

To The Shareholders

RE: Extraordinary General Meeting No. 1/2012 and Appointment of Proxy

Univentures Public Company Limited has scheduled the Extraordinary General Meeting of Shareholders No. 1/2012 at Victor Rooms II-III, Victor Club, 8th floor, Park Ventures Ecoplex No. 57 Wireless Road, Lumpini, Patumwan, Bangkok 10330, on Wednesday 17th October 2012 at 9:00 a.m. for considering various agenda items, per details as shown in the Notice of the Extraordinary General Meeting No. 1/2012.

We, therefore, would like to invite all shareholders to participate in the meeting, as scheduled. In case you are unable to attend the meeting, you may appoint any of the following persons as your proxy to attend the meeting and vote for you:

- 1 Mr. Suwit Chindasanguan Independent Director / Chairman of Audit age 58 years
Committee/ Member of Corporate
Governance Committee
Residing at No. 59/145 Moo 19 Khwaeng Sarathammasop, Khet Thavewattana, Bangkok 10170
- 2 Miss Potjaneer Thanavarant Chairman of the Board / Member of Audit age 66 years
Committee / Chairman of Compensation
and Nominating Committee
Residing at No. 178/1 Soi Phaholyothin 30, Khwaeng Chandrakasem, Khet Chatuchak, Bangkok 10900
- 3 Mr. Norarat Limnararat Independent Director / Member of Audit age 54 years
Committee / Chairman of Corporate
Governance Committee
Residing at No. 95/15 Soi Areesampan 1, Khwaeng Samsennai, Khet Phayathai, Bangkok 10400

None of them are stakeholders in any items of the meeting agenda.

The Company hereby encloses Proxy Form B, which clearly specifies certain items and authority to be delegated to the Proxy. Please fill out the box in front of the name of the person you wish to appoint as your proxy to attend the meeting and vote on your behalf, and sign your name in the proxy form. When granting a proxy, you may express your voting intentions in each agenda item, by identifying your approval, disapproval or abstention in the proxy form for your proxy to vote in accordance with your intentions. These include Proxy Form A, a general and simple proxy form, and Proxy Form C, applicable to foreign shareholders, with appointment of a custodian in Thailand. Both are posted on the Company's website, www.univentures.co.th, for further use of shareholders as deemed appropriate. If you grant proxy status to any of the foregoing directors of the Company to attend the meeting and vote on your behalf, please use the enclosed return envelope and return your completed proxy form in advance of the scheduled meeting date, so that it reaches the Company for orderly preparation prior to the meeting.

Yours sincerely,

Please bring this document to the registration desk on the meeting date

A handwritten signature in blue ink, consisting of a large, stylized initial 'O' followed by a long, sweeping horizontal line that tapers to the right.

Mrs. Ornruei Na-Ranong
President
Univentures Public Company Limited

Profile of Proxy Directors

Name	Mr. Suwit Chindasanguan
Director Type	Independent Director
Present Position	Independent Director / Chairman of Audit Committee / Member of Corporate Governance Committee
Age	58 Years
Highest Education	Master of Science (Ag. – econ) Kasetsart University
Thai Institute of Directors Association (IOD)	Advance Audit Committee Program (4/2011) Monitoring the Quality Financial Report (2008) The Role of the Chairman Program (RCP 18/2008) The Role of Compensation Committee Program (RCC1/2006) Improving the Quality of Financial Reporting (QFR 2/2006) Audit Committee Program (ACP4/2005) Directors Certification Program (DCP44/2004) Directors Accredited Program (DAP14/2004)
UV Shareholding	0.07% (500,000 shares)
Year of Directorship	8 Years 11 Months
Position in Other Listed Companies	Present Chairman / Audit Committee SIS Distribution (Thailand) Public Company Limited Risk Management Committee MCOT Public Company Limited
Position in Non-Listed Companies	Present Chairman Internet Solution and Service Provider Company Limited Wide Wi Max Company Limited
Position in Rival Companies/	- None -

Connected Business that may cause conflict of interest

Experience	2003 - 2007	Audit Committee Univentures Public Company Limited
Legal record in the past 10 years		- None -
Meeting Attendance		- The Board of Directors Meeting was 6 times out of the total of 6 times
(The Attendance at the year 2012 as of the 30 th September 2012)		- The Audit Committee was 5 times out of total of 5 times
Forbidden Qualifications		- Never dishonestly committed an offence against property - Never entered into any transaction which may cause conflict of interest against the Univentures Group during the year

Profile of Proxy Directors

Name		Potjaneer Thanavarant
Director Type		Independent Director
Present Position		Chairman of the Board / Member of Audit Committee / Chairman of Compensation and Nominating Committee
Age		66 Years
Nationality		Thai
Highest Education		Master of Business Administration Syracuse University, USA (USAID Scholarship)
Thai Institute of Directors Association (IOD)		Financial Institutions Governance Program (2/2011) Audit Committee Program (ACP 32/2510) The Role of Compensation Committee Program (RCC4/2007) The Role of Chairman Program (RCP13/2006) Directors Certification Program (DCP17/2002)
UV Shareholding		0% (-0- shares)
Year of Directorship		5 Years 1 Months
Position in Other Listed Companies	Present	Independent Director / Audit Committee Bank of Ayudhya Public Company Limited Oishi Group Public Company Limited Bangkok Insurance Public Company Limited
Position in Non-Listed Companies	Present	Independent Director Thai Reinsurance Public Company Limited Berli Jucker Public Company Limited
	Present	Chairman of the Public Sector Audit and Evaluation Committee Ministry of Commerce
	Present	Member of Council of State (Group 3 – Monetary Laws) Office of the Council of State

	Present	Qualified Committee The Federation of the Insurance Organization
Position in Rival Companies/ Connected Business that may cause conflict of interest		- None -
Experience	2006 - 2008	Second Vice – President of the National Legislative Assembly The National Legislative Assembly Advisor of Minister of Commerce Ministry of Commerce Economic Advisor The Council for National Security
	2001 – 2008	Member of the Monetary Policy Board The Bank of Thailand
	2002 - 2007	Chairman Thailand Insurance Institute
Legal record in the past 10 years		- None -
Meeting Attendance		- The Board of Directors Meeting was 6 times out of the total of 6 times - The Audit Committee was 5 times out of the total of 5 times
(The Attendance at the year 2012 as of 30 th September 2012)		
Forbidden Qualifications		- Never dishonestly committed an offence against property - Never entered into any transaction which may cause conflict of interest against the Univentures Group during the year

Profile of Proxy Directors

Name	Mr. Nararat Limnararat
Director Type	Independent Director
Present Position	Chairman of the Corporate Governance Committee Independent Director / Member of Audit Committee / Member of Compensation and Nominating Committee
Age	54 Years
Nationality	Thai
Highest Education	Master of Business Administration, Finance Cornell University, New York, USA
Thai Institute of Directors Association (IOD)	Directors Certification Program (DCP initial) Finance for Non-Finance Director (FND-2004)
UV Shareholding	0% (-0- shares)
Year of Directorship	6 Years 8 Months
Position in Other Listed Companies	- None -
Position in Non-Listed Companies	Present Director / President Asia Asset Management Limited Advisory Market for Alternative Investment New Listing & Listed Company Development Committee The Stock Exchange of Thailand
Position in Rival Companies/ Connected Business that may cause conflict of interest	- None -
Legal record in the past 10 years	- None -
Meeting Attendance	- The Board of Directors Meeting was 6 times out of the total of 6 times - The Audit Committee was 5 times out of the total of 5 times
(The Attendance at the year 2012 as of 30 th September 2012)	
Forbidden Qualifications	- Never dishonestly committed an offence against property - Never entered into any transaction which may cause conflict of interest against the Univentures Group during the year